

3. SUSTAINABLE INVESTOR SUMMIT 2020 ONLINE

PREVIEW BROCHURE
25-26 November 2020 - ONLINE

100+
ATTENDEES



45+
SPEAKERS



25+
SPONSORS & PARTNERS



About the Event

The “Sustainable Investor Summit” is an industry event in the German-speaking DACH region on the subject of sustainability and impact investing. The conference, which is already in its third year, has become a must for investors, asset managers, companies and many others in this segment. Intensive knowledge transfer, the exchange of information and experience as well as networking beyond the conference are clear goals for all participants. The conference is certified as climate-neutral, which means that burdens for travel, etc., are offset by funding for environmental and climate projects.

Sustainability has been one of the most important trends for investors for some time. You are looking for opportunities to invest in a socially responsible manner (SRI) or to take on social responsibility as a company (CSR). The content on the corporate and investor side consistently focus on sustainability and impact and the associated environmental, social and governance aspects (ESG) and their “impact”.

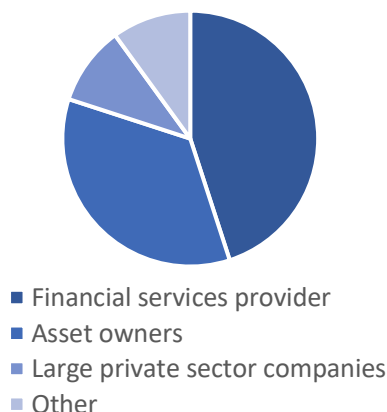
The importance of sustainability & impact investing is continuously increasing and gaining momentum. Companies have changed their behaviour over the past few decades. Institutional and private investors are increasingly aligning their portfolios with climate and environmental risks and / or aspects. Social criteria and questions of responsible corporate management also play an important role.

Who will attend?

The DACH ecosystem will get together in Frankfurt for a packed day of capacity building, networking, collaboration and deal making that will galvanise and fast track the green economy. Expect to meet with:

- Asset owners
- Financial service providers
- Credit rating and indices firms
- Insurance companies
- Large private sector companies
- Others

Attending delegate breakdown



Key topics to be covered

- Global View on Sustainable Investments
- Private Equity
- Venture Capital
- Public Policies and Regulations
- ESG Data
- Capital Allocation
- Sustainable Agriculture
- Blue Economy
- Gender Smart
- Energy & Infrastructure
- Emerging Markets Investments
- Integrated Mobility

Past Speakers



Elizabeth Corley
Senior Advisor,
**Allianz Global
Investors**



Dr. Ingo Marten
Managing Partner,
**Stafford Capital
Partners**



**Dr. Christin ter
Braak-Forstinger,**
CEO and Founder,
Chi Impact Capital



Dr. Andreas Rickert
CEO,
PHINEO



**Dr. Maximilian
Horster,**
Managing Director,
ISS ESG



**Prof. Dr. Dirk
Söhnholz**
CEO,
Diversifikator



Florian Kemmerich,
Managing Partner,
**Bamboo Capital
Partners**



Steffen Klawitter,
Director Investor
Relations,
Finance in Motion



Keimpe Keuning
Executive Director,
LGT Capital Partners



Christoph Klein,
Managing Partner,
**ESG Portfolio
Management GmbH**



Inka Winter
CEO,
ESG Screen17



Stephanie Petrick,
Head of Impact
Investing,
PHINEO

Preview Agenda

Day 1: Wednesday, 25 November 2020

09:00 – 09:10	Welcome address by host	<ul style="list-style-type: none"> ▪ Hans-Peter Dohr, CEO, IC Institutional Capital
09:10 – 09:40	ESG – From Vision to Action	Keynote Presentation: <ul style="list-style-type: none"> ▪ Robert Bluhm, Sustainability Officer, Universal-Investment
09:40 – 10:20	Covid-19, Sustainability, Climate Change and Risk Management - Implications for Institutional Investment in all Asset Classes - The Global View	<ul style="list-style-type: none"> ▪ Janina Lichnofsky, Senior Specialist Sustainability, MEAG ▪ Young-jin Choi, Head of Impact Investing, PHINEO ▪ Steve Bernat, Founding Partner, ONE group solutions ▪ Dr. Sascha Lafeld, Head of Carbon Offset & Green Energy Services, ClimatePartner ▪ Moderator: Dr. Maximilian Horster, Managing Director, ISS ESG
10:20 – 10:50	Online networking break	
10:50 – 11:30	Public Policies, Regulation & Sustainability: Guidelines, Reforms, EU Action Plan on Sustainable Finance, and its Impact on the Financial Industry	Keynote Presentations: <ul style="list-style-type: none"> ▪ Dr. Caroline Herkströter, Partner, Norton Rose Fulbright LLP ▪ Ullrich Hartmann, Partner FS, PwC Europe Risk & Regulation Leader
11:40 – 12:20	Capital Allocation: Portfolio Construction with ESG Integration and Impact	<ul style="list-style-type: none"> ▪ Yannick Ferber, Manager Client Relations, Sustainalytics ▪ Dr. Anja Hochberg, Head of Multi-Asset Solutions, Swisscanto ▪ Alexander Zanker, Head of ESG Analytics, LGT Capital Partners ▪ Dr. Lothar Jonitz, CEO, tetralog systems ▪ Moderator: Markus W. Voigt, Managing Partner, aream

Preview Agenda (Continued)

12:30 – 13:00	We keep talking about ESG data gaps. Can we solve it already?	<ul style="list-style-type: none"> ▪ Inka Winter, CEO, ESG Screen17 ▪ Hannah Helmke, CEO and Founder, right. based on science ▪ Moderator: Amara Goeree, Founder, Blue Phoenix
13:10 – 13:50	Energy & Infrastructure: The Energy Transition & Paths to a sustainable and resilient infrastructure	<ul style="list-style-type: none"> ▪ Marc Gerards, Senior Investment Manager, EB-Sustainable Investment Management ▪ Michael Volkermann, Managing Director & Global Head of Project Finance, Deutsche Bank ▪ Rick Walters, Director Infrastructure, GRESB ▪ Markus W. Voigt, Managing Partner, aream ▪ Moderator: Dr. Klaus Bader, Partner, Norton Rose Fulbright LLP
13:50 – 14:20	Online networking break	
14:20 – 15:00	Impact Through Listed Equities: Opportunities and Challenges	<ul style="list-style-type: none"> ▪ Dr. Bernd Spendig, Head of PIP & WM Structuring & Solutions, HVB–UniCredit ▪ Christoph Klein, Managing Partner, ESG Portfolio Management ▪ Gesa Vögele, Member of the Management, CRIC ▪ Ali Masarwah, Director, Morningstar ▪ Moderator: Prof. Dr. Dirk Söhnholz, CEO – Diversifikator
15:10 – 15:50	Private Equity and Venture Capital: Generating Alpha and Positive Impact	<ul style="list-style-type: none"> ▪ Cyril Gouiffès, Head of Social and Environmental Impact, European Investment Fund ▪ Dr. Andreas Nilsson, Founder and Managing Director, Sonanz ▪ Dr. Katharina Sommerrock, Director, LGT Lightstone ▪ Dr. Christin ter Braak-Forstinger, CEO and Founder, Chi Impact Capital ▪ Moderator: Eugen Keller, Senior Manager, KPMG Luxembourg

Preview Agenda (Continued)

Day 2: Wednesday, 26 November 2020

09:00 – 09:10	Welcome address by host	<ul style="list-style-type: none"> Hans-Peter Dohr, CEO, IC Institutional Capital
09:10 – 10:00	Integrated Mobility: Market Changes and Innovation	<ul style="list-style-type: none"> Dr. Martin Hohla, Managing Director, Mobility Fund Management Paul Leibold, Co-ordinator, Adaptive City Mobility - Konsortium Patrizia Ilda Valentini, Business Development Manager EV & NM, Groupe Renault Christine Scharinger, COO & Expert Mobility, KIR Group
10:10 – 11:00	Gender Smart: Impact Investing with a Gender Lens	<ul style="list-style-type: none"> Julia Bewerunge, Associate Vice President, ISS ESG Hedda Pahlson-Moller, CEO, TIIME Katherine Milligan, Head of Gender & Diversity, Bamboo Capital Moderator: Manuela Fröhlich, Co-Founder, Fondsfrauen
11:00 – 11:30	Online networking break	
11:30 – 12:30	Sustainable Agriculture, Blue Economy & Food Tech: Disruptions, Improvements and Opportunities	<ul style="list-style-type: none"> Jos Boeren, Head of Agriculture & Food Investments, Stafford Capital Partner Dr. Klaus Kunz, Head of Sustainability & Bus. Stewardship, Bayer Sebastián Popik, Founder & Managing Partner, Aqua Capital Dr. Dennis Fritsch, Project Coordinator, UNEP FI James Hook, Partner, LeadX Capital Partners
12:40 – 13:30	Emerging Markets: Private Credit as an Impact Lever & Getting Emerging Markets Investments Right	<ul style="list-style-type: none"> Florian Kemmerich, Managing Partner, Bamboo Capital Steffen Klawitter, Director, Finance in Motion Simon Gupta, Head of Business Development, responsAbility Investments David Creighton, Chairman, Convergence Blended Finance Hannes Mandorff, Managing Director, Equity, Österreichische Entwicklungsbank
13:30 – 13:40	Closing by host	<ul style="list-style-type: none"> Hans-Peter Dohr, CEO, IC Institutional Capital

Why Attend?



The largest European multi-stakeholder event focusing on environmental sustainability

100+ finance regulators and policy-makers, think tanks, investors and financial service providers will be gathering around the challenges of integrating environmental sustainability in mainstream investment and scaling up investment in low-carbon solutions. Specifically focused on the environmental side of ESG.



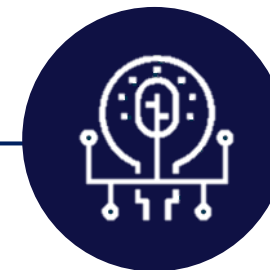
Meet with leading European investors

A unique opportunity to connect with key influencers in the sustainable investment community, all under one roof! Are you looking to finance your new sustainable project? Do you want to find out how your peers are making investment decisions? How quickly can you expect ROI from your investments? Sustainable Investor Summit is the place to get answer to all of your questions!



A powerful learning environment

Hear leading experts address the latest industry developments, share advice and insights and ask them your questions. You will be able collect actionable tips, learn from peers' best practice and lessons learned and take back to the office innovative methodologies which you can apply to your own reality to ensure ROI for your sustainable investment projects.



Discover innovative solutions

Meet with vendors and suppliers with significant global expertise and pick up strategies and technologies which can accelerate ROI from your divestment practices. Whether you are looking for a cutting-edge solution or a new methodology to apply to your processes, you will find all the support you need at Sustainable Investor Summit.

Why Sponsor?



Reaffirm your global thought leadership:

Be seen as part of an esteemed, handpicked group of global industry leaders who will be discussing the best practices when divesting to sustainable projects in front of a virtual crowd of 100+ industry representatives who are looking to learn from your expertise and mimic your best practice. Show the industry how you are leading by example!



Initiate business partnerships:

The last years summit saw a number of significant partnerships launched between attendees and sponsors! Being part of the Sustainable Investor Summit gives your business the opportunity to forge valuable relationships that will drive the industry forward and be admired by your customers and competitors.



Know what your customers want

Understand the needs, priorities, challenges and worries of your customer base. The conference presentations that take place virtually at the Sustainable Investor Summit offer invaluable insight to what the industry really thinks and wants! Be ahead of the game!



Influence the market thinking:

Be part of crucial discussions with asset owners, asset managers, project developers, who shape policy measures and investments priorities. Showcase the opportunities, benefits and how-to of investing in the most pressing issue and greatest financial opportunity of our lifetime.

If you are interested in hearing more about how your organisation can be a part of this new exciting Summit, please contact Mario Weiss by email at m.weiss@ic-icf.com or by phone on +49 (0) 171 7341221.

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**Mag. Markus
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